

Completing This Form

This form must be completed and submitted with all relevant supporting documents to:
info@allottcapital.com.au

Accreditation application includes broker accreditation by **Allott Capital Pty Ltd** of **ACN 646 380 681**

Accreditation



Business Details

Company Name (Legal Name of Broker Company)

Trading Name

ABN

Registered Address

Years in Operation

City/Suburb

State

Post Code

Aggregator

Other Products Offered:

Insurance Personal Loans Asset Finance Financial Planning

Broker Details

Broker Name (Full Name)

Address

City/Suburb

State

Post Code

Mobile Number

Email Address

Date of Birth

Portfolio Size

Broker Checklist

- Copy of CV
- Copy of PI Insurance
- Copy of Industry Body Membership
- Evidence AML/CTF Training completed and is recognised by an industry body
- Copy of Driver's License and Passport
- Copy of Current ACL

Attestation

- YES NO Have you ever been refused PI cover?
- YES NO Has a business license, registration or membership of yours ever been revoked or denied?
- YES NO Have you ever been convicted in a court of law or have a charge pending?
- YES NO Have you been a director of a company that has gone into receivership and/or liquidation?
- YES NO Have you ever been bankrupt or are you presently an undischarged bankrupt, subject to a Personal Insolvency Agreement, Deed of Arrangement, entered into a compromise or similar agreement, or have such action pending?

If you answered YES to any of the above, please provide a detailed summary below:

Commission Payment Details

Bank Name	Account Name
<input type="text"/>	<input type="text"/>
BSB	Account Number
<input type="text"/>	<input type="text"/>

Execution



By signing this form, you declare that;

- All information provided is complete, true and correct;
- All documents provided have been checked thoroughly and meet the requirements by Allott Capita Pty Ltd and/or it's related entities.

Signature of Broker

Full Name	Signature	Date Signed
<input type="text"/>	<input type="text"/>	<input type="text"/>