

Applicant Name

Date

## **Property Assets & Liabilities**

| (01) Property address | Owner                         | \$ Value         | Lender | \$ Mortgage           |
|-----------------------|-------------------------------|------------------|--------|-----------------------|
|                       |                               |                  |        |                       |
| (02) Property address |                               |                  | [      |                       |
|                       |                               |                  |        |                       |
| (03) Property address |                               |                  |        |                       |
|                       |                               |                  |        |                       |
| (04) Property address |                               |                  |        |                       |
|                       |                               |                  |        |                       |
| (05) Property address |                               |                  |        |                       |
|                       |                               |                  |        |                       |
| (06) Property address |                               |                  |        |                       |
|                       |                               |                  |        |                       |
| (07) Property address |                               |                  |        |                       |
|                       |                               |                  |        |                       |
|                       |                               |                  |        |                       |
| (08) Property address |                               |                  |        |                       |
|                       |                               |                  |        |                       |
| (09) Property address |                               |                  |        |                       |
|                       |                               |                  |        |                       |
| (10) Property address |                               |                  |        |                       |
|                       |                               |                  |        |                       |
|                       |                               | Sub Total Assets |        | Sub Total Liabilities |
|                       | Property Assets & Liabilities |                  |        |                       |
|                       |                               | L                | (      |                       |

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## **Other Assets & Liabilities**

| Home Contents               |              | \$ Value |        |            |
|-----------------------------|--------------|----------|--------|------------|
|                             |              |          |        |            |
| Motor Vehicle               | Owner        | \$ Value | Lender | \$ Finance |
| Motor Vehicle               | ] [          |          | ] [    |            |
| Cash Institute (where held) | Owner        | \$ Value |        |            |
| Shares/Investments          |              |          | ]      |            |
| Term Deposits / ETFS        |              |          | ]      |            |
| Deposit                     | ] [          |          | ]      |            |
| Furniture Superannuation    |              |          | ]      |            |
| (1) Credit Card (Provider)  | Credit limit | Lender   |        | \$ Owing   |
| (2) Credit Card (Provider)  |              |          |        |            |
| (3) Credit Card (Provider)  |              |          |        |            |
| (4) Credit Card (Provider)  |              | ] [      |        |            |
| Personal Loan               | Loan Amount  | Lender   |        | \$ Owing   |
|                             |              |          |        |            |

|                            | Total Assets | Total Liabilities |
|----------------------------|--------------|-------------------|
| Total Assets & Liabilities |              |                   |